

SECTION 3. BENEFITS REQUESTED

REQUESTED BENEFIT SCHEDULE <input type="checkbox"/> RESIDE Prime Worldwide <input type="checkbox"/> RESIDE Worldwide	
<input type="checkbox"/> Custom Plan (Provide Details Below) <input type="checkbox"/> To Follow Expiring Plan (Attach present Policy Wording describing Benefits)	
DESIRED DEDUCTIBLE PER INSURED PERSON PER POLICY PERIOD	
<input type="checkbox"/> \$100 <input type="checkbox"/> \$250 <input type="checkbox"/> \$500 <input type="checkbox"/> \$1,000 <input type="checkbox"/> \$2,500 <input type="checkbox"/> \$5,000 <input type="checkbox"/> \$10,000 <input type="checkbox"/> \$20,000 <input type="checkbox"/> Other \$ _____	
DESIRED UNDERWRITING METHOD	
<input type="checkbox"/> Individual Underwriting	
<input type="checkbox"/> "12/12" Pre-Ex Clause (Pre-Existing Conditions treated in the 12 months prior to the effective date will not be paid during the first 12 months of this plan.)	
<input type="checkbox"/> Full Take-Over Provision (i.e. No Loss/No Gain. For Take-Over Provision, we must receive detailed claims experience listed below in order to provide a Binding Quote.)	
DOES THE EMPLOYER GROUP PRESENTLY HAVE DOMESTIC AND/OR INTERNATIONAL GROUP MEDICAL COVERAGE?	
<input type="checkbox"/> YES OR <input type="checkbox"/> NO	
If Yes, please attach the following:	
1) Present policy wording describing benefits.	
2) Most recent billing statement from present carrier.	
3) Copy of claims experience during the last three years, which include claims incurred, claims paid, and claims outstanding.	
4) Policy Period Dates for all of the above.	
ADDITIONAL INFORMATION / MODIFICATIONS TO REQUESTED BENEFIT SCHEDULE:	

SECTION 4. AGENT INFORMATION

SRI AGENT# 1009	AGENT NAME	
COMPANY NAME		
ADDRESS		
CITY	STATE	ZIP CODE
EMAIL		
PHONE	FAX	

Please be certain to complete this form in full and attach any additional information. Please mail or fax to:

Overseas Travel Insurance Services (OTIS)

16512 Tupper Street

North Hills, CA 91343

Phone: 818-892-1901 or 866-684-7123 Fax: 818-893-2074

Web site: www.otis123.com or e-mail: info@otis123.com